S&P Dow Jones Indices

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S&P Shenzhen-Hong Kong Connect Northbound Index Consultation Results

BEIJING, JUNE 16, 2017: S&P Dow Jones Indices has conducted a consultation with members of the investment community on potential changes to the S&P Shenzhen-Hong Kong Connect Northbound, as well as the S&P Access China A, S&P Access China A 50 and S&P Access China Enterprises Enhanced Value indices which are also impacted.

Effective prior to the market open on Monday, July 24, 2017, in conjunction with the implementation of the July 2017 rebalancing, S&P Dow Jones Indices will make the following methodology changes to the S&P Shenzhen-Hong Kong Connect Northbound.

Currently, the index universe for the S&P Shenzhen-Hong Kong Connect Northbound is defined as all stocks in the S&P China A BMI that satisfy the rules governing eligibility for the Shenzhen-Hong Kong Stock Connect Program. S&P Dow Jones Indices will broaden the eligible universe to also include Chi-Next listings that satisfy the rules governing eligibility for the Shenzhen-Hong Kong Stock Connect Program, thereby increasing the size of the potential index universe.

Making Chi-Next listings eligible for inclusion in the S&P Shenzhen-Hong Kong Connect Northbound means that they will also be added to the eligible universes of the following indices:

- S&P Access China A
- S&P Access China A 50
- S&P Access China Enterprises Enhanced Value Index

Consultation feedback received has been favorable for the changes being implemented.

Please note that the index methodologies on S&P Dow Jones Indices' website are being updated to reflect these changes.

For more information about S&P Dow Jones Indices, please visit www.spdii.com.

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